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To whom it may concern

October 1, 2025

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### **Implementation of Borrowings under Commitment Line Agreements**

Wakachiku Construction Co., Ltd. (the “Company”) hereby announces that it has borrowed funds (hereinafter referred to as the “Borrowings”) pursuant to commitment line agreements concluded with 10 financial institutions for efficient procurement of working capital, as follows.

#### **1. Reason for implementing the Borrowings**

To efficiently raise working capital in the Company.

#### **2. Overview of Commitment Line Agreements**

##### **(1) Attribute of counterparty to the agreement**

Total of 10 trust banks, city banks and regional banks

##### **(2) Form of agreement**

Syndication type commitment line agreement (total amount: 13,000 million yen)

##### **(3) Details of collateral**

Unsecured

##### **(4) Details of financial covenants**

- (i) The amount in the net assets section in the non-consolidated balance sheet as of the last day of each fiscal year is maintained at or above 75% of the larger of the amount of the net assets section in the non-consolidated balance sheet as of the last day of the fiscal year ending March 2024, or of the immediately preceding fiscal year;
- (ii) Ordinary profit and loss in the non-consolidated statement of income as of the last day of each fiscal year shall not be recorded as a loss for two consecutive periods.

3. The amount of debt principal and due date of the repayment pertaining to the borrowing for each date of implementation of the borrowing;

(1) Date of borrowing          April 7, 2025

(i) Borrowing Amount

We repaid 11,000 million yen of existing loans and borrowed 8,500 million yen.

(ii) Repayment period

April 24, 2025

(2) Date of borrowing          April 24, 2025

(i) Borrowing Amount

We repaid 8,500 million yen of existing loans and borrowed 6,000 million yen.

(ii) Repayment period

May 13, 2025

(3) Date of implementation of borrowing          August 22, 2025

(i) Borrowing Amount

We repaid 3,000 million yen of existing loans and borrowed 8,500 million yen.

(ii) Repayment period

September 5, 2025

(4) Date of borrowing          September 5, 2025

(i) Borrowing Amount

We repaid 8,500 million yen of existing loans and borrowed 6,500 million yen.

(ii) Repayment period

September 22, 2025

(5) Date of borrowing          September 22, 2025

(i) Borrowing Amount

We repaid 6,500 million yen of existing loans and borrowed 11,000 million yen.

(ii) Repayment period

September 30, 2025

4. Future outlook

The impact of this case on business results is immaterial. We will promptly disclose any matters that should be disclosed in the future.